

September 13, 2024

To,
The Secretary
BSE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai 400 001

Script Code No. 538794

Dear Sir,

Reg.: Disclosure under Sub Regulation 2 of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, this is to inform you that, I as a shareholder along with person acting in concert, of the Jet Infraventure Limited (TC) ~~acquired~~/disposed 2,00,000 (3.08%) Equity Shares of TC within the promoter group as mentioned in the prescribed format.

Our holding of the Target Company prior to this ~~acquisition~~/disposal was 16,77,920 Equity Shares (25.80%) and our holding of the Target Company after the ~~acquisition~~/disposal is 14,77,920 Equity Shares (22.72%).

The details of the relevant Information are attached herewith in the prescribed format. Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Rajul R Shah
Promoter of Jet Infraventure Limited
(For myself and on behalf of Promoter Group)

CC: Jet Infraventure Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | |
|--|---|------------------|--|---|
| Name of the Target Company (TC) | Jet Infraventure Limited | | | |
| Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer | Seller - Rajul R Shah PAC - Anand Rajul Shah | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) | | | |
| Details of the acquisition / disposal as follows | Seller and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the acquisition/disposal under consideration, holding of: | | | | |
| Shares carrying voting rights | Rajul R Shah | 11,21,920 | 17.25 | 17.25 |
| | Anand Rajul Shah | 3,56,000 | 5.47 | 5.47 |
| | | 14,77,920 | 22.72 | 22.72 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Rajul R Shah | 2,00,000 | 3.08 | 3.08 |
| c) Voting rights (VR) otherwise than by shares | | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | NIL | NIL | NIL |
| e) Total (a+b+c+d) | | 16,77,920 | 25.80 | 25.80 |
| Details of acquisition/sale | Seller and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| a) Shares carrying voting rights acquired/(sold) | Rajul R Shah | 2,00,000 | 3.08 | 3.08 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | NIL | NIL | NIL |

| c) VRs acquired /sold otherwise than by shares | | NIL | NIL | NIL | | | | | | |
|--|--|------------------|--------------|--------------|------|---------------|------------|----------|--------------|-----------------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | NIL | NIL | NIL | | | | | | |
| e) Total (a+b+c+d) | | 2,00,000 | 3.08 | 3.08 | | | | | | |
| <u>After the acquisition/sale, holding of:</u> | | | | | | | | | | |
| a) Shares carrying voting rights | Rajul R Shah | 9,21,920 | 14.17 | 14.17 | | | | | | |
| | Anand Rajul Shah | 3,56,000 | 5.47 | 5.47 | | | | | | |
| | | 12,77,920 | 19.65 | 19.65 | | | | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Rajul R Shah | 2,00,000 | 3.08 | 3.08 | | | | | | |
| c) VRs otherwise than by shares | | NIL | NIL | NIL | | | | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | NIL | NIL | NIL | | | | | | |
| e) Total (a+b+c+d) | | 14,77,920 | 22.72 | 22.72 | | | | | | |
| Mode of acquisition/ sale (e.g. open market / offmarket / public issue / right issue / preferential allotment / inter-se transfer etc) | Open Market | | | | | | | | | |
| Date of acquisition / sale of share / VR or date of receipt of intimation of allotment of shares, whichever is applicable | <table border="1"> <thead> <tr> <th>Date</th> <th>No. of Shares</th> </tr> </thead> <tbody> <tr> <td>12-09-2024</td> <td>2,00,000</td> </tr> <tr> <td>Total</td> <td>2,00,000</td> </tr> </tbody> </table> | | | | Date | No. of Shares | 12-09-2024 | 2,00,000 | Total | 2,00,000 |
| Date | No. of Shares | | | | | | | | | |
| 12-09-2024 | 2,00,000 | | | | | | | | | |
| Total | 2,00,000 | | | | | | | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 65,04,000 shares of face value Rs. 10/- each. Equity Capital aggregating to Rs. 6,50,40,000 | | | | | | | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 65,04,000 shares of face value Rs. 10/- each. Equity Capital aggregating to Rs. 6,50,40,000 | | | | | | | | | |
| Total diluted share/voting capital of the TC after the said-acquisition/sale. | 65,04,000 shares of face value Rs. 10/- each. Equity Capital aggregating to Rs. 6,50,40,000 | | | | | | | | | |


Rajul Shah

Mumbai
September 13, 2024